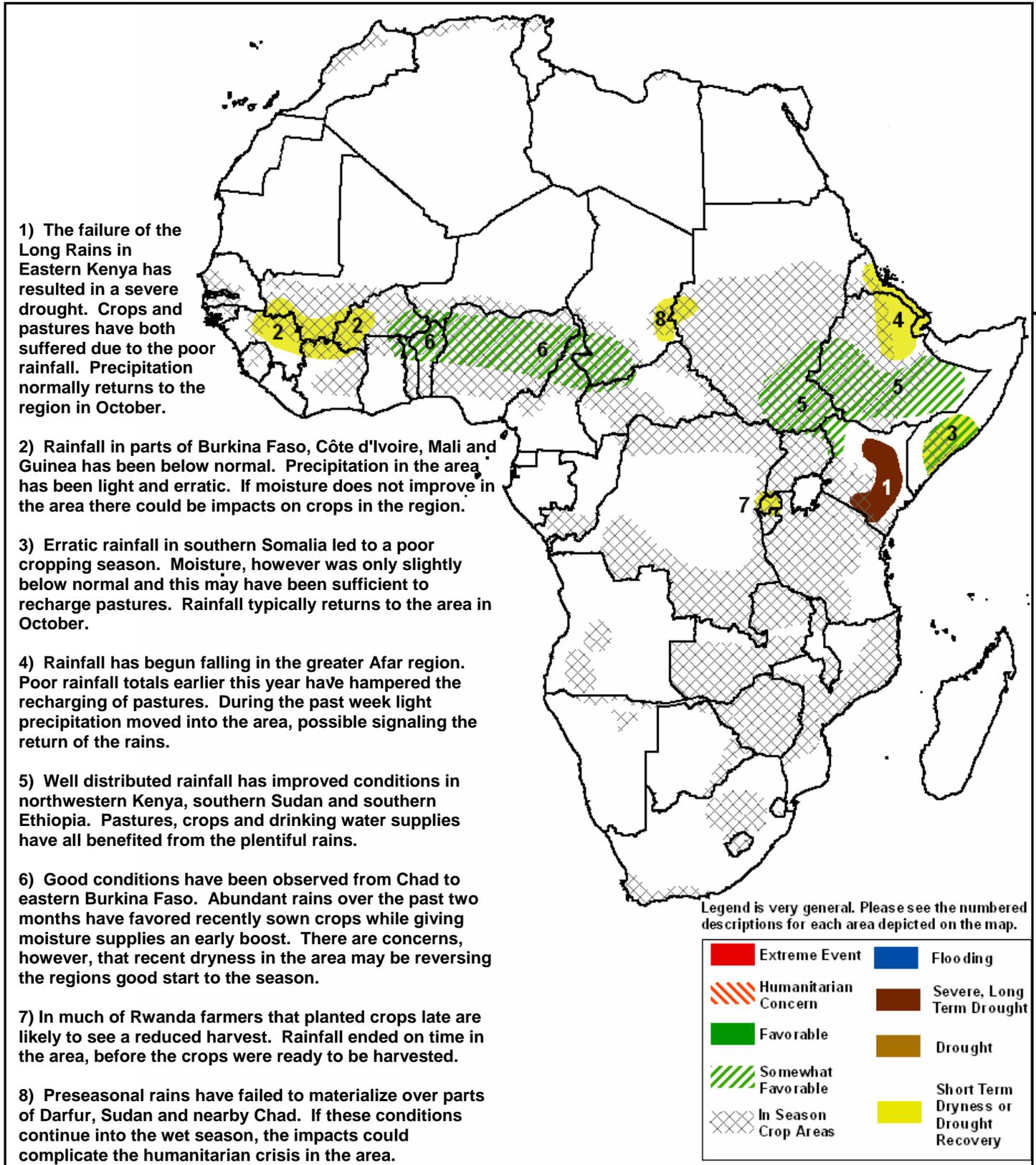


- Dry conditions continue to impact the greater Afar region of Ethiopia, and eastern Kenya. Meanwhile dryness is spreading in sections of the Sahel.
- Good growing conditions benefit southern Ethiopia and Sudan. Soil moisture is also above normal in portions of the eastern Sahel, however the past two weeks have been dry, possibly reversing that trend.



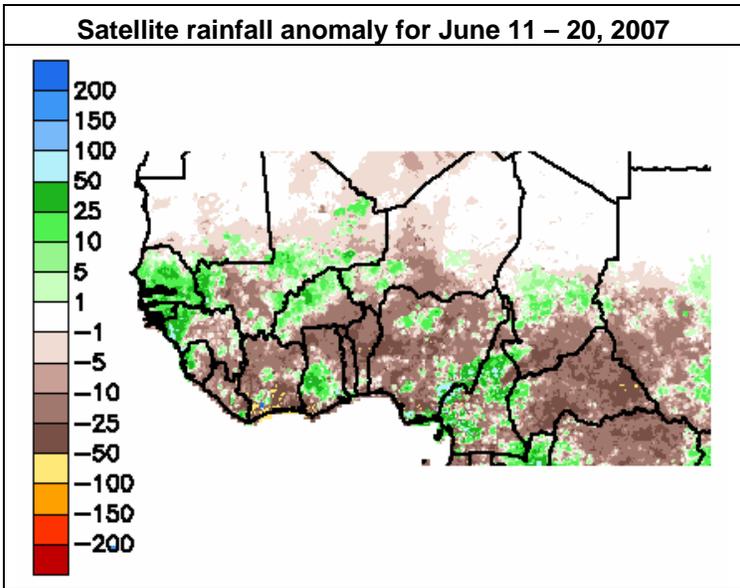
Rainfall suppressed across Sahelian Africa.

Rainfall has been suppressed across much of the Sahel over the last few weeks. This is in sharp contrast to the eastern Sahel which began the season with a strong early shot of moisture.

Since the beginning of the season rainfall from Burkina Faso to Guinea has been light and erratic. Although impacts are not yet permanent more precipitation is needed to improve soil moisture. During the last week rainfall improved across most areas. This was not enough moisture to reduce the deficits in the area. Relief is not expected to fall during the next week either, as the area will dry out.

The eastern areas of the Sahel got an early shot of moisture as the ITCZ surged unusually far north the early in the season, before retreating to more normal levels. Now rainfall has become erratic from eastern Burkina Faso to Chad prompting concerns that the early rains are only sustaining normal conditions through the more recent dry period. If dryness continues only for a few more weeks then a more normal season is likely. If dry weather continues through July crops and pastures may be put at risk in the area.

The preseasonal rainfall that normal falls in Darfur has been below normal this year. Although in most areas this would not be a concern, because of the ongoing conflict in the region it may be an early sign that moisture will be reduced in the area this season. If the heavier rains arrive on time, which they appear to be doing now, then there will be no negative impacts from the lack of preseasonal rain. Last week brought precipitation to most areas, similar conditions are expected this week.

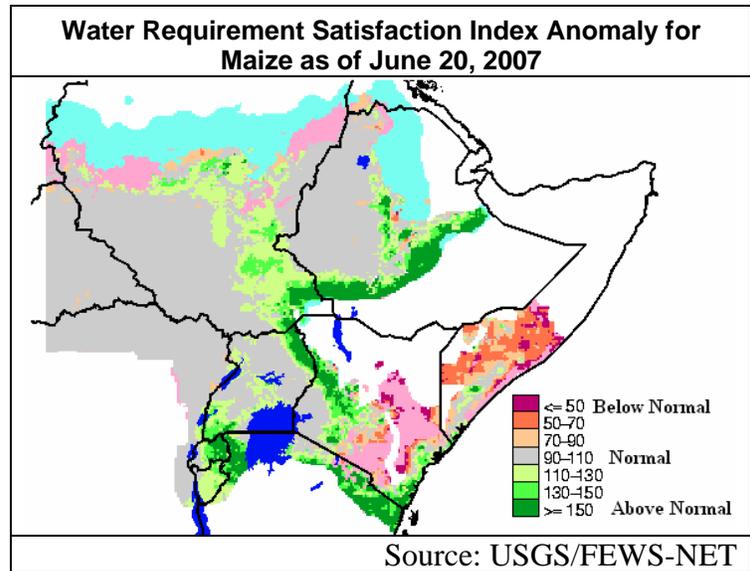


Conditions are good in southern Ethiopia and are set to improve in the north.

Rainfall has been timely, well distributed and abundant throughout southern and western Ethiopia. Meanwhile in the north after a slightly drier than normal first season, conditions are ripe for a better main season in Afar.

Moisture has been plentiful across southern and western Ethiopia. The Somalia region received good Gu rains, and the season has lingered well beyond the normal end of the rains. Similar conditions are found in northern Somalia. In the west there has been an area of dryness that has developed, but this seems more beneficial than anything else, preventing the normal flooding that usually inundates the area during the July- August period.

In the greater Afar region, the first season rains were below normal. However during the past week light rainfall moved into the area spreading up to 10 mm of rainfall in parts of Afar, eastern Tigray and eastern Amhara. Some rain also fell in Djibouti and Eritrea. These rains are a couple of weeks early and look like they will continue into next week. The early start to the main season rains will significantly mitigate the impacts from the poor first season in the area.



ENSO Update.

Weak response from the atmosphere over the Pacific has mitigated chances of impacts over Africa from La Nina. Sea Surface Temperatures are coldest closer to South America, away from the sensitive 'Nino 3.4' region. The atmospheric response also appears to be local to the eastern Pacific. At the current time it does not appear that there will be impacts in Africa.

The 'Nino 3.4' region is centered at the equator and 140W. Looking at the image to the right, most of the cold water in the Pacific is further to the east. Current forecasts show a 50/50 chance of the cold water making it into this sensitive area of the Pacific in the next 1-3 months.

